

WHITFIELD HEALTHCARE FOUNDATION
Hamilton Health Care System Affiliate
Tax Identification – 51-0175056

Delivery Instructions for Stock Gifts

Effective 12-30-23

Wiring Instructions:

1. Stock certificates to be transferred by wire from a brokerage company should be delivered to:

DTC #0997 (State Street Bank and Trust Company)
Agent Bank ID #26022
Institutional ID No. 34368
RE: Hamilton Gift Account, #ZKQA

2. The broker should notify Jane Snipes at the Whitfield Healthcare Foundation office prior to the wire transfer at jsnipes@hhcs.org or 706.272.6128 so that the Foundation office can alert State Street Bank to accept the wire and provide the following information regarding the contribution:

Name of the stock
Broker or source of transfer
Number of shares
Name of donor

Mailing Instructions:

1. Please mail the physical transactions to the address below:

State Street Bank & Trust Company
DTCC Newport Office Center
570 Washington Blvd.
Jersey City, NJ 07310
Attn: 5th floor/NY Window/Robert Mendez

FBO: State Street Bank & Trust for account ZKQA
DTC#0997/ZKQA

2. Complete an Irrevocable Stock or Bond Power or Corporate Resolution of Transfer. The Stock Power must be signed and signature guaranteed by a bank officer.
3. Send copy of Stock Power by email to Isiah Bannis, Client Service Officer, ibannis@statestreet.com
Mail original executed Stock Power, separately from stock certificates, to State Street Bank.

The Whitfield Healthcare Foundation office will confirm receipt of the stock delivered to State Street Bank and provide a written acknowledgment to the donor of the gift.